

**Aura Resources Inc.**  
**Unaudited Capitalization Schedule**  
**As at August 29, 2019**

*(Post 5 for 1 share consolidation effective November 30, 2018)*

|                                                                                                                   |                  |                   |
|-------------------------------------------------------------------------------------------------------------------|------------------|-------------------|
| <b>Common shares</b>                                                                                              |                  | 32,860,128        |
| <b>Warrants</b>                                                                                                   |                  |                   |
| CDN \$0.07 warrants, expiry May 29, 2022                                                                          | 4,400,000        |                   |
| CDN \$0.25 warrants, expiry July 9, 2020                                                                          | 700,000          |                   |
| CDN \$0.25 warrants, expiry January 16, 2020                                                                      | 1,195,547        |                   |
| CDN \$0.25 warrants, expiry January 31, 2020                                                                      | 1,661,596        |                   |
| CDN \$0.25 warrants, expiry June 1, 2021                                                                          | <u>1,866,800</u> |                   |
|                                                                                                                   |                  | 9,823,943         |
| <b>Stock options</b> (exercise prices ranging from CDN \$0.05 to CDN \$0.35; expiry from April 2022 to June 2024) |                  | 1,660,000         |
| <b>Compensation options</b>                                                                                       |                  |                   |
| Exercisable at CDN \$0.05, expiry May 29, 2022                                                                    | 96,000           |                   |
| Exercisable at CDN \$0.25, expiry January 16, 2020                                                                | 53,486           |                   |
| Exercisable at CDN \$0.25, expiry January 31, 2020                                                                | 9,776            |                   |
| Exercisable at CDN \$0.25, expiry June 1, 2021                                                                    | <u>64,000</u>    |                   |
|                                                                                                                   |                  | 223,262           |
| <b>Compensation option warrants</b>                                                                               |                  |                   |
| Exercisable at CDN \$0.07, expiry May 29, 2022                                                                    | 96,000           |                   |
| Exercisable at CDN \$0.25, expiry January 16, 2020                                                                | 53,486           |                   |
| Exercisable at CDN \$0.25, expiry January 31, 2020                                                                | 9,776            |                   |
| Exercisable at CDN \$0.25, expiry June 1, 2021                                                                    | <u>64,000</u>    |                   |
|                                                                                                                   |                  | <u>223,262</u>    |
| <b>Fully-diluted total outstanding</b>                                                                            |                  | <u>44,790,595</u> |